

Save Time. Work Smarter. Sell More.

# AutoLimited Access™ for Act!

Ease the pain and reduce the complexity of using Limited Access

Do you need to use limited access in your database but find it cumbersome to maintain?

Now you can set up limited access and have rules that will automatically be applied.

## KEY FEATURES:

- ◆ Automatically and accurately controls limited access at the point of data entry.
- ◆ Uses Contact, Company, and Group fields to trigger access rules.
- ◆ Use the Professional version to do territory alignment and command line automation.

## OTHER GREAT ACT! ADD-ONS FROM ASDS COMPUTER

AutoAdmin - Award-winning unattended backup and maintenance of unlimited ACT! databases!

DocAdmin - Scan and attach hard copy documents as PDFs in ACT!

FaxAdmin - Fax directly out of ACT!

MergeAdmin - Update ACT! data from external ASCII files on a field by field level!

MigrateAdmin - Convert Goldmine® data to ACT! without leaving valuable information behind!

## ASDS AWARDS AND CERTIFICATIONS

- ◆ AutoAdmin is the winner of the "ACT! Vision Award" for best Add-on
- ◆ Swiftpage Software Development Partner
- ◆ Swiftpage Software Reseller
- ◆ SWIFTPAGE ACT! Certified Consultant

Access Item for Database:

1. Select the field type to use:  
 Contact  Company  Group

2. Select the field to use:  
Country

3. Select your Operator:  
Equal To

4. Enter the value to check:  
United States

5. Select your Users:  
Allison Mikola  
Betty Browser  
Chris Huffman  
Chris Underwood  
Ernst Anderson  
Fred Fenderline  
Jonathan Sommer  
Juliette Rosseux  
Melissa Pearce  
Sarah Whiting  
Supervisor

6. Select your Teams:  
Administration  
Europe  
Sales  
USA  
Managers

Clear All  
Update  
Cancel

Auto Limited Access rules are "cumulative." Each one will add to the list of the current Accessors.

Table	Field	Operator	Value
Contact	ID/Status	Contains	Customer
Contact	Country	Equal To	United States

Path to store the access settings file (should be a shared location):  
C:\Documents and Settings\All Users\Application Data\

About Run Now Close

1. Select the entity type to process  
 Contact  Company  Group

2. Select the desired lookup  
 All Contacts  Current Lookup

3. Select to create a log file  
 Create a log file?

4. Click Run Now to be being updating  
Run Now

Ready

Professional Options  
 Perform Territory Realignment  
Territory Realignment will remove all existing user and team accessors from your contact, company or group records. This differs from the normal Auto Limited Access process of adding users or teams to your existing list.  
Please use caution when using this option.

Close

## Territory Realignment

The "Professional Version" of Auto Limited Access, you will have a "Territory Realignment" option. This feature will REMOVE all existing user and team associations from your contact, company or group records.



Keystroke Group Inc., 500 Gordon Baker Road, Toronto, Ontario, M2H 3B4, CANADA  
Toll Free: 1-800-857-0558, Email: kqc@keystroke.ca  
FREE TRIAL